Lexington Investment Consulting, LLC

424 Church Street, Suite 1550
Nashville, TN 37219

Meetings By Appointment Only

Telephone: 615-492-1011

March 23, 2023

FORM ADV PART 2A
BROCHURE

This brochure provides information about the qualifications and business practices of Lexington Investment Consulting, LLC. If you have any questions about the contents of this brochure, contact us at 615-492-1011. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Additional information about Lexington Investment Consulting, LLC is available on the SEC's website at www.adviserinfo.sec.gov.

Lexington Investment Consulting, LLC is a registered investment adviser. Registration with the United States Securities and Exchange Commission or any state securities authority does not imply a certain level of skill or training.

Item 2 Material Changes

Form ADV Part 2 requires registered investment advisers to amend their brochure when information becomes materially outdated. If there are any material changes to an adviser's disclosure brochure, the adviser is required to notify you and provide you with a description of the material changes.

Since our last annual updating amendment, dated March 28, 2022 we made the following material changes to our Brochure.

We amended Item 11 to disclose that our firm or persons associated with our firm may buy or sell the same securities that we recommend to you or securities in which you are already invested. A conflict of interest exists in such cases because we have the ability to trade ahead of you and potentially receive more favorable prices than you will receive. To mitigate this conflict of interest, it is our policy that neither our firm nor persons associated with our firm shall have priority over your account in the purchase or sale of securities.

Additionally, we disclosed in Item 11 that we have an interest in a Private Equity Fund in which some of our clients are also invested. This creates a conflict of interest since we have an incentive to recommend that you continue to hold your interests in such Fund. To mitigate this conflict of interest, we have established polices and procedures to ensure that we comply with our fiduciary duty to provide impartial advice to our clients in their best interests.

We also revised Item 5 to note that the upper end of our fee range for our Investment Consulting service is 2.00%. We also increased the lower range for Development of a Financial Life Strategy to $15,000 and lastly, we adjusted our fee range for managing or monitoring the Financial Life Strategy. That fee range is from $30,000 to $200,000.

Lexington Investment Consulting, LLC
Privacy Notice

Lexington Investment Consulting, LLC ("Lexington") believes it is essential that we maintain the privacy of the non-public personal information that you provide to us and that we obtain in connection with providing our products and services to you.

Lexington limits the use, collection, and retention of such information to what we believe is necessary or useful to conduct our business and to provide and offer you quality products and services, as well as other opportunities that may be of interest to you. Information collected may include, but is not limited to name, address, telephone number, tax identification number, date of birth, employment status, annual income, and net worth.

In providing products and services to you, we collect non-public personal information about you from the following sources:

- Information we receive from you on applications or other forms (e.g. investment/insurance applications, new account forms, and other forms and agreements);
- Information about your transactions with us or others (e.g. broker/dealers, clearing firms, or other chosen investment sponsors); and
- Information we receive from consumer reporting agencies (e.g. credit bureaus), as well as other various materials we may use to put forth an appropriate recommendation, or to fill a service request.

Lexington places strict limits on who receives specific information about your account(s) and other personally identifiable data. As a rule, we do not disclose non-public personal information we collect to others. However, because we rely on certain third parties for services that enable us to provide our advisory services to you, such as attorneys, auditors or other consultants, we may share non-public personal information with such unaffiliated third parties. If you wish to opt out of this information sharing program, you must notify our office in writing. Additionally, we will share such information where required by legal or judicial process, such as a court order, or where otherwise permitted, such as with brokers, and custodians who, in the ordinary course of providing their services to us, may require access to information, or otherwise to the extent permitted under the federal privacy laws.

We may also disclose such information to others upon your instructions listing applicable persons and you may amend this provision, and/or rescind your request at any time in writing.

We restrict access to non-public personal information about you to those persons associated with Lexington, who need access to such information in order to provide our products or services to you. We maintain physical, electronic, and procedural safeguards that comply with federal standards to guard your non-public personal information.

If you decide to close your account(s) or become an inactive customer, we will adhere to the privacy policies and practices as described in this notice.

Lexington reserves the right to change these Privacy Principles, and any of the policies or procedures described above, at any time without prior notice. However, you will be promptly provided with a current copy of our privacy notice upon material changes or upon request. So long as you remain an active customer, you will receive a current copy of our privacy notice at least annually. These Privacy Principles are for general guidance and do not constitute a contract or create legal rights, and do not modify or amend any agreements we have with you.

If you have questions about this privacy policy, please call Dale Veitch at 615-492-1011 or email us at: Team@Lex-Life.com.