



Strategies For
Exponential Life™

Lexington Investment Consulting, LLC

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Meetings By Appointment Only

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March 27, 2025

FORM ADV PART 2A BROCHURE

This brochure provides information about the qualifications and business practices of Lexington Investment Consulting, LLC. If you have any questions about the contents of this brochure, contact us at 615-492-1011. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Additional information about Lexington Investment Consulting, LLC is available on the SEC's website at www.adviserinfo.sec.gov.

Lexington Investment Consulting, LLC is a registered investment adviser. Registration with the United States Securities and Exchange Commission or any state securities authority does not imply a certain level of skill or training.

Item 2 Material Changes

Form ADV Part 2 requires registered investment advisers to amend their brochure when information becomes materially outdated. If there are any material changes to an adviser's disclosure brochure, the adviser is required to notify you and provide you with a description of the material changes.

Since our last annual updating amendment, dated March 26, 2024 we made the following material changes to our Brochure.

We revised Item 10 to remove the disclosure regarding Zeitlin Sotheby's International since the individual who held that real estate broker license is no longer with LIC.

Lexington Investment Consulting, LLC

Privacy Notice

Lexington Investment Consulting, LLC ("Lexington") believes it is essential that we maintain the privacy of the non-public personal information that you provide to us and that we obtain in connection with providing our products and services to you.

Lexington limits the use, collection, and retention of such information to what we believe is necessary or useful to conduct our business and to provide and offer you quality products and services, as well as other opportunities that may be of interest to you. Information collected may include, but is not limited to name, address, telephone number, tax identification number, date of birth, employment status, annual income, and net worth.

In providing products and services to you, we collect non-public personal information about you from the following sources:

- Information we receive from you on applications or other forms (e.g. investment/insurance applications, new account forms, and other forms and agreements);
- Information about your transactions with us or others (e.g. broker/dealers, clearing firms, or other chosen investment sponsors); and
- Information we receive from consumer reporting agencies (e.g. credit bureaus), as well as other various materials we may use to put forth an appropriate recommendation, or to fill a service request.

Lexington places strict limits on who receives specific information about your account(s) and other personally identifiable data. As a rule, we do not disclose non-public personal information we collect to others. However, because we rely on certain third parties for services that enable us to provide our advisory services to you, such as attorneys, auditors or other consultants, we may share non-public personal information with such unaffiliated third parties. If you wish to opt out of this information sharing program, you must notify our office in writing. Additionally, we will share such information where required by legal or judicial process, such as a court order, or where otherwise permitted, such as with brokers, and custodians who, in the ordinary course of providing their services to us, may require access to information, or otherwise to the extent permitted under the federal privacy laws.

We may also disclose such information to others upon your instructions listing applicable persons and you may amend this provision, and/or rescind your request at any time in writing.

We restrict access to non-public personal information about you to those persons associated with Lexington, who need access to such information in order to provide our products or services to you. We maintain physical, electronic, and procedural safeguards that comply with federal standards to guard your non-public personal information.

If you decide to close your account(s) or become an inactive customer, we will adhere to the privacy policies and practices as described in this notice.

Lexington reserves the right to change these Privacy Principles, and any of the policies or procedures described above, at any time without prior notice. However, you will be promptly provided with a current copy of our privacy notice upon material changes or upon request. So long as you remain an active customer, you will receive a current copy of our privacy notice at least annually. These Privacy Principles are for general guidance and do not constitute a contract or create legal rights, and do not modify or amend any agreements we have with you.

If you have questions about this privacy policy, please call Dale Veitch at 615-492-1011 or email us at: Team@Lex-Life.com.